



Group Insurance

Sign-up for automatic premium payments

Simple and convenient

Lincoln Financial Group is pleased to offer automatic payments to all list-billed groups. Premiums are deducted automatically from the bank account you designate. Save time, effort, worry, and postage costs by signing up for this free service.

Enrollment is easy

- Complete the authorization below and sign. Be sure to make a copy for your records.
- Send the signed original to Lincoln Financial along with a blank voided check (not a deposit slip).
- While being enrolled for automatic payments, continue to pay as billed until, "Paid by automatic withdrawal - no payment required" appears on your bill. This means that your authorization has been processed and your next bill will be paid automatically. You will continue to receive paper bills for your records.
- Note: New groups are still required to submit an initial binder check prior to enrollment in the automatic payment plan.
- If you have questions regarding the automatic payment plan, please contact client management at 800-423-2765.

Authorization Agreement for Automatic Payment of Group Premium

Group Name: _____

Lincoln Financial BL Numbers or Group ID: _____

Automatic Payment Date: (select one) 1st day of the month 15th day of the month

(If payment date falls on a weekend or holiday, transaction will occur on the next business day.)

Bank Name, City and State: _____

Bank Routing Number: _____ Bank Account Number: _____

Type of Bank Account: (select one) Checking Savings

I hereby authorize Lincoln Financial Group to initiate debits, beginning next payment cycle and continuing thereafter, for payment of my employer's benefit premium. I understand that both Lincoln Financial and its financial institution reserve the right to terminate this payment plan or my employer's participation therein. This authority is to remain in effect until revoked by me in writing.

Name: (please print clearly) _____

Signature: _____ Date: _____

Toll-free fax: 877-573-6177 or mail to:

Lincoln Financial Group, c/o Billing and Premium, P.O. Box 2616, Omaha NE, 68103-2616